



To be an “Accredited Investor” You must meet at least one of the below conditions (as described in Rule 501 under the Securities Act):

1. A natural person whose individual net worth, or joint net worth with his or her spouse, at the time of his or her purchase exceeds \$1,000,000 (For this purpose, “net worth” means the excess of total assets at fair market value, (including principal residence, home furnishing, and automobiles) over total liabilities.);
2. A natural person who had individual income in excess of \$200,000, or joint income with his or her spouse in excess of \$300,000, in each of the two most recent years and has a reasonable expectation of reaching the same income level in the current year;
3. A bank as defined in section 3(a)(2) of the Securities Act, or a savings and loan association or other institution as defined in section 3(a)(5)(A) of the Securities Act whether acting in its individual or fiduciary capacity;
4. A broker or dealer registered under section 15 of the Securities Exchange Act of 1934;
5. An insurance company as defined in section 2(13) of the Securities Act;
6. An investment company registered under the Investment Company Act of 1940 or a business development company as defined in section 2(a)(48) of the Investment Company Act of 1940;
7. A Small Business Investment Company licensed by the United States Small Business Administration under section 301(c) or (d) of the Small Business Investment Act of 1958;



8. A plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan has total assets in excess of \$5,000,000;

9. An employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974 if the investment decision is made by a plan fiduciary, as defined in section 3(21) thereof, which is either a bank, savings and loan association, insurance company or registered investment adviser;

10. An employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974, which either has total assets in excess of \$5,000,000 or is a self-directed plan, with investment decisions made solely by persons who are accredited investors;

11. A private business development company as defined in Section 202(a)(22) of the Investment Advisers Act of 1940;

12. An organization described in Section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the Securities, with total assets in excess of \$5,000,000;

13. A trust, with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the Securities, whose purchase is directed by a sophisticated person as described in Rule 506(b)(2)(ii) of Regulation D under the Securities Act; or

14. An entity in which all the equity owners are accredited investors. Please list such equity owners and indicate which of the category or categories in this Attachment A apply to each (attach additional pages if necessary):